

Ordinary/Preference Shareholding Statistics

As at 1 March 2011

CLASS OF SHARES

Ordinary Shares.

NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 1 March 2011 is 66,563.

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held (excluding treasury shares)	%
1 – 999	9,217	13.84	2,077,917	0.06
1,000 – 10,000	44,895	67.45	141,543,803	4.24
10,001 – 1,000,000	12,312	18.50	581,564,784	17.43
1,000,001 and above	139	0.21	2,612,213,795	78.27
Total	66,563	100.00	3,337,400,299	100.00

Number of issued ordinary shares: 3,341,044,969

Number of ordinary shares held in treasury: 3,644,670

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.11%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	% *
1. Citibank Nominees Singapore Pte Ltd	443,733,066	13.30
2. Selat (Pte) Limited	379,785,039	11.38
3. DBS Nominees (Private) Limited	327,616,786	9.82
4. DBSN Services Pte. Ltd.	186,760,455	5.60
5. HSBC (Singapore) Nominees Pte Ltd	166,323,570	4.98
6. Singapore Investments (Pte) Limited	122,040,957	3.66
7. Lee Foundation	120,570,915	3.61
8. Lee Rubber Company (Pte) Limited	100,931,858	3.02
9. BNP Paribas Securities Services Singapore	95,024,524	2.85
10. United Overseas Bank Nominees (Private) Limited	71,948,258	2.16
11. Raffles Nominees (Pte.) Limited	50,134,051	1.50
12. Lee Latex (Pte) Limited	46,591,278	1.40
13. Kallang Development (Pte) Limited	31,356,039	0.94
14. DB Nominees (Singapore) Pte Ltd	23,980,260	0.72
15. Lee Pineapple Company (Pte) Limited	21,800,000	0.65
16. Kew Estate Limited	21,658,003	0.65
17. Lee Brothers (Wee Kee) Private Limited	17,144,649	0.51
18. Tropical Produce Company (Pte) Limited	15,889,420	0.48
19. Kota Trading Company Sendirian Berhad	15,810,533	0.47
20. Island Investment Company (Private) Limited	15,634,314	0.47
Total	2,274,733,975	68.17

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2011, excluding any ordinary shares held in treasury as at that date.

Approximately 65.99% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial ordinary shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders As at 1.3.2011	Ordinary shares held by the substantial ordinary shareholders in the name of nominees As at 1.3.2011	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested As at 1.3.2011	Total As at 1.3.2011	Percentage* of issued ordinary shares
Lee Foundation	120,570,915	–	525,575,519 ⁽¹⁾	646,146,434	19.36%
Selat (Pte) Limited	379,785,039	–	16,881,938 ⁽²⁾	396,666,977	11.89%
Aberdeen Asset Management PLC	–	–	219,671,644 ⁽³⁾	219,671,644	6.58%
Aberdeen Asset Management Asia Limited	–	–	200,463,899 ⁽⁴⁾	200,463,899	6.01%
Credit Suisse AG	–	–	229,252,662 ⁽⁵⁾	229,252,662	6.87%
Credit Suisse Group AG	–	–	229,257,014 ⁽⁶⁾	229,257,014	6.87%

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2011, excluding any ordinary shares held in treasury as at that date.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 21,800,000 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 379,785,039 ordinary shares held by Selat (Pte) Limited, (c) the 122,040,957 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 1,949,523 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,247,624 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 15,634,314 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 219,671,644 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Management Inc, Aberdeen Asset Management Investment Services Limited, Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Managers Limited, Aberdeen Fund Management Limited, Aberdeen International Fund Managers Limited, Aberdeen Investment Management K K, Aberdeen Private Wealth Management Limited and Aberdeen Asset Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 219,671,644 ordinary shares in the Bank across all mandates, equivalent to 6.58% of the Bank's issued ordinary shares, of which the AAM Group is given disposal rights and proxy voting rights for 135,358,559 ordinary shares equivalent to 4.06% and disposal rights without proxy voting rights for 84,313,085 ordinary shares.

⁽⁴⁾ This represents the deemed interest in 200,463,899 ordinary shares held by Aberdeen Asset Management Asia Limited ("AAMAL"), through various custodian, on behalf of the accounts managed by AAMAL. The Bank has been advised by AAMAL that it holds a total of 200,463,899 ordinary shares in the Bank across all mandates, equivalent to 6.01% of the Bank's issued ordinary shares, of which AAMAL is given disposal rights and proxy voting rights for 123,475,783 ordinary shares equivalent to 3.70% and disposal rights without proxy voting rights for 76,988,116 ordinary shares.

⁽⁵⁾ By virtue of section 7(4A) of the Companies Act, Cap. 50, Credit Suisse AG is deemed to have an interest in the ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries as well as ordinary shares held by affiliated companies.

⁽⁶⁾ By virtue of section 7(4) of the Companies Act, Cap. 50, Credit Suisse Group AG is deemed to have an interest in the ordinary shares deemed held by Credit Suisse AG. Credit Suisse Group AG is also deemed to have an interest in the ordinary shares held by other subsidiaries and affiliated companies.

Ordinary/Preference Shareholding Statistics

As at 1 March 2011

CLASS OF SHARES

Non-Cumulative Non-Convertible Class B Preference Shares.

NUMBER OF CLASS B PREFERENCE SHAREHOLDERS

The number of Class B Preference Shareholders of the Bank as at 1 March 2011 is 9,274.

VOTING RIGHTS

Except as provided below, the Class B Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class B Preference Shareholders shall be entitled to attend a class meeting of the Class B Preference Shareholders. Every Class B Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

If dividends with respect to the Class B Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class B Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class B Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class B Preference Shareholders). Every Class B Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

DISTRIBUTION OF CLASS B PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class B Preference Shareholders	%	Number of Class B Preference Shares Held	%
1 – 999	7,559	81.51	2,342,544	23.43
1,000 – 10,000	1,645	17.74	3,461,490	34.61
10,001 – 1,000,000	69	0.74	2,938,266	29.38
1,000,001 and above	1	0.01	1,257,700	12.58
Total	9,274	100.00	10,000,000	100.00

TWENTY LARGEST CLASS B PREFERENCE SHAREHOLDERS

Class B Preference Shareholders	Number of Class B Preference Shares Held	% *
1. Citibank Nominees Singapore Pte Ltd	1,257,700	12.58
2. Bank of Singapore Nominees Pte. Ltd.	472,300	4.72
3. HSBC (Singapore) Nominees Pte Ltd	333,000	3.33
4. DBS Nominees (Private) Limited	327,000	3.27
5. United Overseas Bank Nominees (Private) Limited	269,000	2.69
6. Raffles Nominees (Pte.) Limited	147,850	1.48
7. NTUC Fairprice Co-Operative Ltd	120,000	1.20
8. Quek Neo Kia or Lim Guat Swee	64,000	0.64
9. OCBC Securities Private Limited	53,400	0.53
10. Liew Yeow Weng	51,300	0.51
11. The Lotus Sanctuary Hospitality Pte Ltd	50,000	0.50
12. Merrill Lynch (Singapore) Pte. Ltd.	39,400	0.39
13. DB Nominees (Singapore) Pte Ltd	38,600	0.39
14. Tan Boy Tee	35,000	0.35
15. Liauw Samin	32,500	0.33
16. UOB Kay Hian Private Limited	31,200	0.31
17. George Lee Private Limited	30,000	0.30
18. Lim Earn Sian	30,000	0.30
19. Ong Geok Eng	30,000	0.30
20. NTUC Thrift & Loan Co-Operative Limited	28,000	0.28
Total	3,440,250	34.40

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class B Preference Shares.

CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares.

NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 1 March 2011 is 2,410.

VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class E Preference Shareholders	%	Number of Class E Preference Shares Held	%
1 – 999	1,633	67.76	499,550	9.99
1,000 – 10,000	729	30.25	1,935,540	38.71
10,001 – 1,000,000	48	1.99	2,564,910	51.30
Total	2,410	100.00	5,000,000	100.00

TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Number of Class E Preference Shares Held	%*
1. Citibank Nominees Singapore Pte Ltd	878,100	17.56
2. DBS Nominees (Private) Limited	246,060	4.92
3. Pan-United Investments Pte. Ltd.	147,800	2.96
4. E M Services Private Limited	137,800	2.76
5. Raffles Nominees (Pte.) Limited	85,600	1.71
6. National Council of Social Service	80,000	1.60
7. HSBC (Singapore) Nominees Pte Ltd	79,900	1.60
8. United Overseas Bank Nominees (Private) Limited	60,900	1.22
9. Tan Chee Jin	59,900	1.20
10. BNP Paribas Nominees Singapore Pte Ltd	45,500	0.91
11. DBSN Services Pte. Ltd.	37,300	0.75
12. NTUC Thrift & Loan Co-Operative Limited	35,000	0.70
13. DB Nominees (Singapore) Pte Ltd	32,500	0.65
14. AXA Insurance Singapore Pte Ltd	30,000	0.60
15. Hobee Print Pte Ltd	30,000	0.60
16. Phng Hooi Chay	30,000	0.60
17. Lee Cheok Yew	28,000	0.56
18. Tang Wee Loke	27,500	0.55
19. Titular Roman Catholic Archbishop of Singapore	26,000	0.52
20. Lim Chiang Hoe or Lim Shuh Moh	24,000	0.48
Total	2,121,860	42.45

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class E Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 1 March 2011

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 1 March 2011 is 6,105.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	642	10.52	283,741	0.07
1,000 – 10,000	3,370	55.20	14,149,818	3.58
10,001 – 1,000,000	2,069	33.89	151,761,521	38.34
1,000,001 and above	24	0.39	229,635,804	58.01
Total	6,105	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	% *
1. Citibank Nominees Singapore Pte Ltd	71,734,819	18.12
2. Selat (Pte) Limited	53,879,531	13.61
3. Lee Rubber Company (Pte) Limited	18,564,085	4.69
4. Lee Foundation, States of Malaya	16,000,000	4.04
5. Singapore Investments (Pte) Limited	10,642,763	2.69
6. Lee Latex (Pte) Limited	8,609,432	2.18
7. United Overseas Bank Nominees (Private) Limited	8,404,259	2.12
8. Lee Foundation	7,080,009	1.79
9. Fraser And Neave, Limited	6,069,458	1.53
10. Tokio Marine Insurance Singapore Ltd.	3,948,000	1.00
11. DBS Nominees (Private) Limited	3,553,383	0.90
12. Tan Chee Jin	3,000,000	0.76
13. Lee Plantations (Pte) Ltd	2,323,572	0.59
14. Island Investment Company (Private) Limited	2,301,287	0.58
15. Chong Chew Lim @ Chong Ah Kau	1,732,212	0.44
16. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
17. Kota Trading Company Sendirian Berhad	1,680,093	0.42
18. Lee Sang Ming	1,383,000	0.35
19. Boswell International Marine (Pte) Limited	1,373,000	0.35
20. HSBC (Singapore) Nominees Pte Ltd	1,255,460	0.32
Total	225,234,363	56.91

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class G Preference Shares.